



FACTSHEET Q1 2019 (PRIVATE SALE)

EXECUTIVE SUMMARY

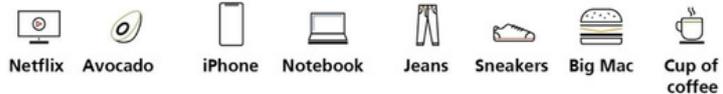
At AVO Oro Verde, our mission is to create wealth with a positive social impact while minimizing the environmental footprint.

We are sustainable avocado producers, among others, our trees use at least 70% rainwater.

Using blockchain technology, AVO Oro Verde will warrant its production as sustainable and legal, also providing end to end transparency.

THE OPPORTUNITY

According to UBS: avocado is a millennial "must-have"



Behind avocados and each of these, there is a billion dollar opportunity



POPULATION GROWTH AND RISING MIDDLE CLASS

By 2030,
1) the global population is estimated to increase by over 1 billion.
2) it is expected that the middle class in Asia Pacific will be 10 times larger than the total population in the U.S.



NICHE GROWTH MARKET

China's demand for the fruit has been explosive and exports from countries like Mexico and Chile are currently experiencing about 250 percent growth rate annually.

Demand in China is rising at a 28% rate YOY yet only 5 % of the population in Asia consumes avocados.



MEGATREND TOWARDS HEALTHY EATING

The growth of products with health-related benefits is out sized. Fruits like avocados and berries belong to this category.



PRIVATE SALE

NO. OF SHAREHOLDERS	<100
AVAILABLE SHARES	50'000
SHARE PRICE	USD 400
COMPANY VALUATION	USD 20 MN

EXPECTED RETURN

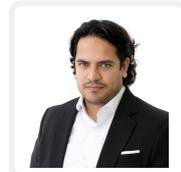
YIELD FIRST 7 YEARS	8-19%
YIELD AFTER 7 YEARS	20-25%
CAPITAL RECOVERY	7-8 YEARS
IRR	15-20%

INNOVATION

Real assets such as forests, farms, or avocado orchards have been excellent providers of superior returns over time.

However, so far, this asset class has only been made available to a few institutional investors like big university endowments, private equity, hedge and pension funds.

For the first time, AVO Oro Verde stocks grant exposure to avocado orchards.



Francisco Escobar, CFA
Chairman, CEO
7 years financial industry experience



Judith Escobar
Board member, COO
18 years tech related products and services experience



Pedro Arizpe
Board Member, CTO
15 years technology experience, R&D



Philipp Salas
Project Manager,
10 years top management consulting experience



Alexander Graf Strachwitz
Investor Relations
8 years financial industry experience



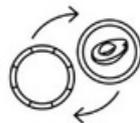
ACCESSIBILITY

We enable exposure to these real assets



LOWER MINIMUMS

By pooling various smaller investments, we can allow smaller investment tickets



LIQUIDITY

We seek to improve liquidity by providing a market and OTC listing



LOWER COSTS

Reduction in the costs related to managing real assets by using economies of scale

INVESTMENT HIGHLIGHTS



ASYMMETRIC UPSIDE POTENTIAL

Investing in private companies previous to an exchange listing has been often an investment strategy with high convexity



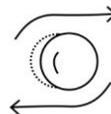
INFLATION HEDGE

Real assets have been generally a good hedge against inflation



DIVERSIFYING SOURCE OF RETURN

Avocado orchards, have idiosyncratic risks and act as true diversifiers from systematic risks



SUPERIOR CASH FLOWS

Thanks to avocados' exceptional cash flows, avocado has become the "green gold" in Mexico